

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

CSE GLOBAL LIMITED

Security

CSE GLOBAL LTD - SG1G47869290 - 544

Announcement Details

Announcement Title

Listing and Quotation

Date & Time of Broadcast

20-Dec-2022 17:26:04

Status

Replacement

Corporate Action Reference

SG221010RHDI9958

Submitted By (Co./ Ind. Name)

Chester Leong

Designation

Company Secretary

Event Status

Pending Listing Announcement

Underwritten

No

Shareholders' Approval Required?

No

Shareholders' Approval Obtained

No

Financial Year End

31/12/2022

Foreign Shareholder Eligibility

No

Attachment for Intent

CSE_Ann_-_Rights_Issue.pdf

Event Narrative

| Narrative Type | Narrative Text |
|-----------------|---|
| Additional Text | Proposed Renounceable Non-Underwritten Rights Issue Please see attachment. |

Dates

Record Date and Time

24/11/2022 17:00:00

Ex Date

23/11/2022

Rights Details

Rights Security ISIN

SGXN96800614

Rights Security Name

CSE GLOBAL LTD R

Security Not Found?

No

Renounceable

Yes

Trading Period From

29/11/2022

Trading Period To

07/12/2022

Rights Security Distribution Ratio- Underlying

5

Rights Security Distribution Ratio- Rights Security

1

Attachment for Listing

CSE_-_Issue_and_Listing_of_Rights_Shares.pdf

Option Exercise

Issue Price (Per Rights)

SGD 0.33

Exercise Period

29/11/2022 TO 13/12/2022

Disbursed Security

| ISIN | Name | Security Type | Distribution Ratio- Rights | Distribution Ratio- Disbursed | Listing And Quotation Qty | Listing Date |
|--------------|----------------|----------------|----------------------------|-------------------------------|---------------------------|--------------|
| SG1G47869290 | CSE GLOBAL LTD | Ordinary Share | 1 | 1 | 101553800 | |

Renounceable Conditions

Allow Over Subscription

Yes

Attachments

[CSE Ann - Rights Issue.pdf](#)

[CSE - Notice of Record Date.pdf](#)

[CSE - AIP - Announcement.pdf](#)

[CSE- Lodgement and Despatch of Offer Information Statement.pdf](#)

[CSE - Issue and Listing of Rights Shares.pdf](#)

Total size =3417K MB

Related Announcements

Related Announcements

[24/11/2022 17:52:16](#)

[08/11/2022 17:27:25](#)

[02/11/2022 17:18:29](#)

[10/10/2022 19:18:48](#)