

CSE-Servelec Group Limited

PASSION FOR GROWTH – THE ULTIMATE CHALLENGE

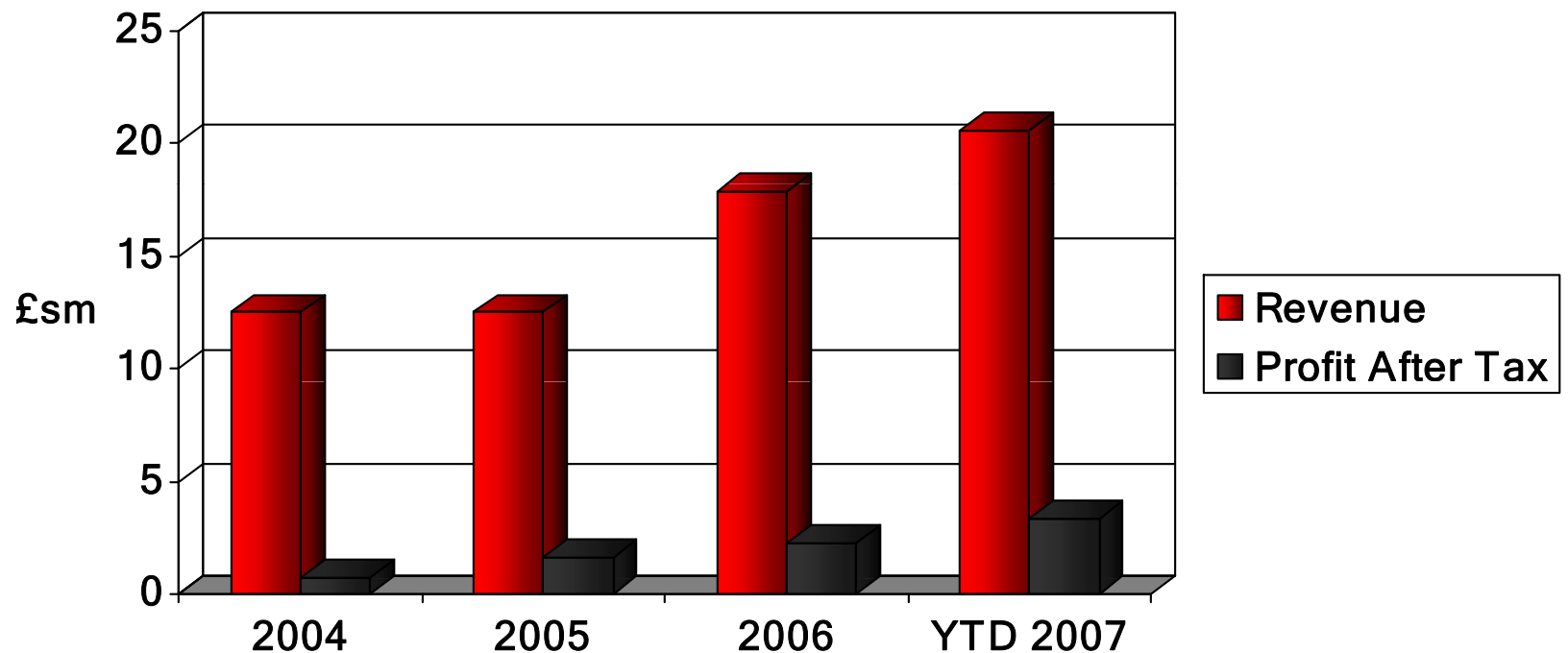
CSE Global Presentation by A Stubbs

November 2007



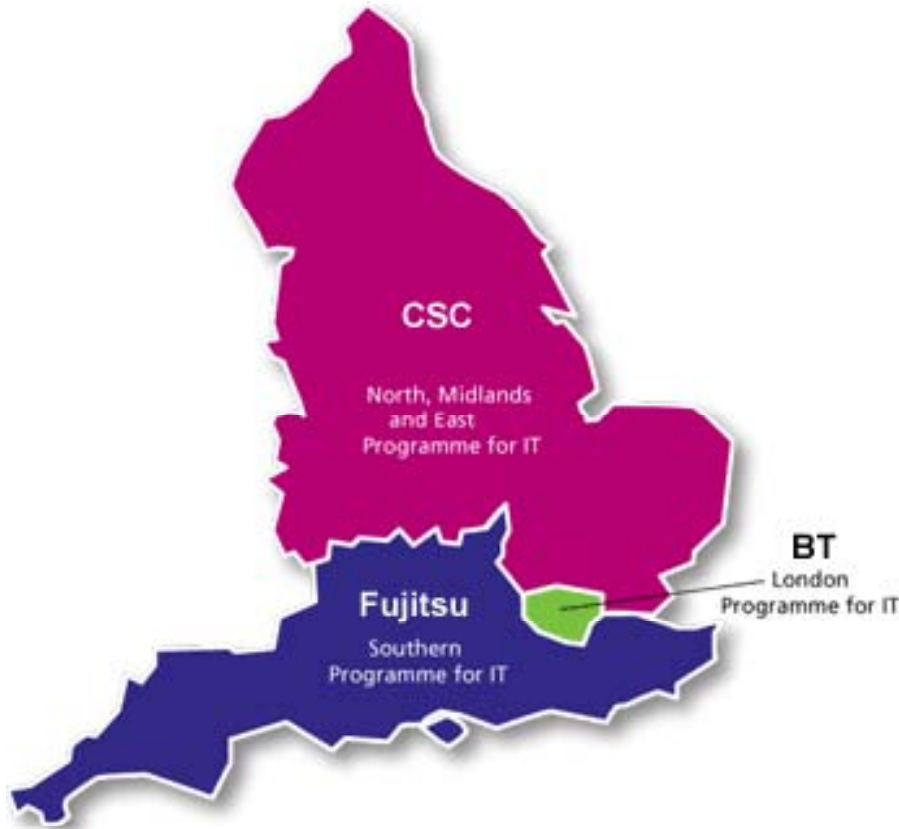
A member of **CSE**_{global}

Graph of Turnover, Gross Profit and Nett Profit After Tax 2004..2007



Between 2004 and 2007 (9 Months) Revenue has grown by 65%, but NPAT has grown by 371%

Healthcare Market Environment



CSC – 3 Clusters

iSoft Lorenzo (Strategic, Acute & MH)
TPP SystemOne – CH & GP
(In4tek Paris – Interim MH)

BT – 1 Cluster

Cerner Millennium (Strategic Acute)
CSE **RiO** (Strategic MH & CH)
INPS (Strategic GP)

Fujitsu – 1 Cluster

Cerner Millennium (Acute, MH, CH)
INPS (GP)

Delivery Track Record of LSPs

	CSC Total Trusts (Delivered)	Fujitsu Total Trusts (Delivered)	BT Total Trusts (Delivered)
Total MHTs	42 (12 iSoft)	13 (0)	10 (6 CSE)
Total PCTs	88 (15 iSoft + 17 TPP)	30 (0)	31 (16 CSE)
Total Acute	89 (11 iSoft)	43 (5 Cerner)	32 (2 Cerner)

iSoft = IPM - legacy interim system – no Lorenzo deployed

TPP = SystemOne - strategic product

CSE = RiO – strategic product

IDX = Carecast – discontinued offering

Cerner = Millennium – strategic product.

Market Environment

Control Solutions – formed by the amalgamation of

Scomag – to be renamed CSE Scomag, CSE-Servelec sro CSE Servelec Control Solutions

Group of Significant Size and Strength - focussed on Oil & Gas & Power

Mainly UK & Eastern Block – Low Dollar Precludes Middle East

Just Announced Longannet - £3.5m controls project – won because of CSE

Healthcare

B T Interim to Strategic – Announced Nov 06 – Ratified by Government May 07

Business Solutions – Utilities & Broadcast includes CSE-Sepro

Severn Trent Teri nearing completion, Met Office completing FAT, BBC Transmitter Project,

Ascension Island Awarded

Customer Support – Highest Margin Business

Follow on to Business Solutions and Healthcare





Thank you
Any
Questions