

INVITATION TO THE CSE GLOBAL LIMITED HYBRID SHAREHOLDER DIALOGUE SESSION IN RELATION TO THE PROPOSED ACQUISITIONS AND PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

Dear shareholders of CSE Global (“**Shareholders**”),

On 10 October 2022, the board of directors (the “**Board**”) of CSE Global Limited (“**CSE Global**” or the “**Company**”) and together with its subsidiaries (the “**Group**”), announced the proposed renounceable non-underwritten rights issue of up to 102,480,337 new ordinary shares (the “**Rights Shares**”) in the capital of the Company at an issue price of S\$0.33 for each Rights Share (the “**Issue Price**”) (the “**Rights Issue**”).

You are cordially invited to participate in the Hybrid Shareholder Dialogue Session conducted both in person and virtually to be held on **Thursday, 17 November 2022, at 7.00 p.m.**, in relation to the Proposed Acquisitions and Proposed Rights Issue.

The Rights Issue has been proposed to raise funds: (a) for potential acquisitions of synergistic communications businesses in New Zealand and the USA; and (b) to partially repay some of the loans previously drawn down for certain business acquisitions as part of the Company’s ongoing and prudent balance sheet management and to enhance the financial flexibility of the Group.

The potential acquisitions form part of the Group’s strategy to expand and grow its Communications businesses in the infrastructure industry markets and participate in an expanding sector where demand for increased connectivity and security is expected to continue to grow. Both the potential acquisitions relate to radio and critical communications business which the Company views as a natural complementary fit to its business. It is envisaged that the potential acquisitions will strengthen the Company’s existing business partner and customer relationships as well as extend its geographic coverage into the New Zealand and USA markets for its Communications business, thereby enhancing its market position in these markets.

Mr Lim Ming Seong, Chairman and Non-Executive Director, Mr Lim Boon Kheng, Group Managing Director / Chief Executive Officer, and Mr Eddie Foo, Group Chief Financial Officer, will deliver a joint presentation on the Proposed Rights Issue during the dialogue session. This will be followed by a live Q&A session, during which the Group’s Management team will address any questions that Shareholders may have. Further details on the Proposed Rights Issue, including the timeline to accept the rights, are included in the Offer Information Statement (“**OIS**”) to be issued at a later date.

DETAILS OF THE CSE GLOBAL HYBRID SHAREHOLDER DIALOGUE SESSION

Date / Day: 17 November 2022, Thursday

Venue: InterContinental Singapore, Ballroom 1, Level 2
80 Middle Road, Singapore 188966

Time: 7:00 p.m. to 9:00 p.m. (Singapore time)

If you wish to attend the Hybrid Shareholder Dialogue Session, kindly pre-register online via the web link below, latest by 14 November 2022 (Monday), 7.00 p.m. (Singapore time), indicating your preference to attend the event in person or virtually:

<https://go.lumiengage.com/csdialogue2022>

Please take note that the Hybrid Shareholder Dialogue Session is strictly meant for Shareholders only. Shareholders who cannot attend the Hybrid Shareholder Dialogue Session may refer to the questions and answers which will be made available on SGXNET and the Company's website.

Pre-registration requirements:

All Shareholders who wish to attend the Hybrid Shareholder Dialogue Session must pre-register online at <https://go.lumiengage.com/csdialogue2022> ("Pre-Registration Page") by 14 November 2022 (Monday), 7.00 p.m. ("Pre-Registration Deadline"). Investors, who hold their shares through relevant intermediary as defined in Section 181 of the Companies Act 1967, who wish to attend the Hybrid Shareholder Dialogue Session should approach their relevant intermediary to make arrangements to pre-register on their behalf before the Pre-Registration Deadline. The relevant intermediary is required to submit a consolidated list of participants (setting out in respect of each participant, his/her name, email address, NRIC / passport number and attendance type) to the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at srs.teamd@boardroomlimited.com no later than Pre-Registration Deadline.

Following successful verification by the Company, authenticated Shareholders who have been pre-registered for the Hybrid Shareholder Dialogue Session will receive by 16 November 2022 (Wednesday), 7.00 p.m., a confirmation email which contains unique user credentials, details of the in-person session and/or instructions on how to access the live audio-visual webcast / live audio-only stream of the virtual session, and other relevant matters (the "Confirmation Email").

Shareholders who do not receive the Confirmation Email by 16 November 2022 (Wednesday), 7.00 p.m., but have pre-registered for the Hybrid Shareholder Dialogue Session by the Pre-Registration Deadline, should contact the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at srs.teamd@boardroomlimited.com or at +65 6230 9768 / +65 6230 9586 (during office hours).

Submission of Questions in advance

All authenticated Shareholders will be able to pose questions "live" during the Hybrid Shareholder Dialogue Session, either by raising questions verbally at the in-person session or by submitting them electronically during the live audio-visual webcast. Instructions will be provided at the start of the Hybrid Shareholder Dialogue Session on how questions can be submitted electronically.

Shareholders can and are strongly encouraged to submit questions relating to the Proposed Rights Issue in advance of the Hybrid Shareholder Dialogue Session no later than 14 November 2022 (Monday), 7.00 p.m., in the following manner:

- (a) via the Pre-Registration page; or
- (b) hard copy by post to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632; or
- (c) by email to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at srs.teamd@boardroomlimited.com.

The Company will address all substantial and relevant questions received in advance during the Hybrid Shareholder Dialogue Session. CSE Global will also publish the responses to the substantial and relevant questions that are addressed during the Hybrid Shareholder Dialogue Session, on SGXNet and the Company's website.

Important Notes:

By providing your contact details, you agree that your personal data may be collected, used and disclosed by CSE Global and its service providers, agents and authorised representatives for all purposes in connection with the communication of the proposed Rights Issue and for investor relations communications only.

If you have any questions regarding the Hybrid Shareholder Dialogue Session, you may contact: cseglobal@citigatedewerogerson.com